No.TK.049/2560 August 17, 2017

Subject : Notification of the Information on the Issuance of the Debentures No.2/2017

Attn : President

The Stock Exchange of Thailand

Thitikorn Public Company Limited (TK) would like to notify that According to 1) the Shareholders' Meeting held on April 26, 2016, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 2,200 million baht 2) the Shareholders' Meeting held on April 21, 2015, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 2,000 million baht 3) the 1st / 2016 Board of Director's held on February 18, 2016 have resolution authorizing the Executive Director to have the power with respect to issuance and offering of the debentures. Thitikorn Public Company Limited would like to inform the details of the Issuance of the debentures as follows:

1. Debentures Name :	"Debentures of Thitikorn Public Company Limited No.2/2017 Due A.D.2020"
2. Type of Debentures :	Name-Registered, Unsubordinated, and Unsecured Debentures without Debenture Holders' Representative
3. Offering Method :	Offering to Institutional investors and/or High Net-worth investors
4. Offer Amount :	800,000 units
5. Par Value :	1,000 Baht per unit
6. Offering Price :	1,000 Baht per unit
7. Principal Amount :	800,000,000 Baht
8. Issuing Date :	August 18, 2017
9. Maturity Date	August 18, 2020
10. Interest Rate :	Fixed Rate at 2.56% per annum
11. Tenor :	3 Years from the Issuing Date

Please be informed accordingly.

Sincerely Yours,

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(Mr. Prathama Phornprapha)

Managing Director