No.TK.023/2557 March 12, 2014

Subject : Notification of the Information on the Issuance of the Debentures No.1/2014

Attn : President

The Stock Exchange of Thailand

Thitikorn Public Company Limited (TK) would like to notify that According to 1) the Shareholders' Meeting held on April 20, 2011, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 2,000 million baht 2) the Shareholders' Meeting held on April 25, 2012, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 2,000 million baht 3) the 1st / 2012 Board of Director's held on February 22, 2012 have resolution authorizing the Executive Director to have the power with respect to issuance and offering of the debentures. Thitikorn Public Company Limited would like to inform the details of the Issuance of the debentures as follows:

1. Debentures Name :	"Debentures of Thitikorn Public Company Limited No.1/2014 Due A.D.2017"
2. Type of Debentures :	Name-Registered, Unsubordinated, and Unsecured Debentures without Debenture Holders' Representative
3. Offering Method :	Offering to Institutional investors and/or High Net-worth investors persons according to notification of the Securities and Exchange Commission No. KorJor.5/ 2552 (Including the amendment)
4. Offer Amount :	900,000 units (Nine Hundred Thousand units)
5. Par Value :	1,000 Baht (One Thousand Baht only) per unit
6. Offering Price :	1,000 Baht (One Thousand Baht only) per unit
7. Principal Amount :	900,000,000 Baht (Nine Hundred Million Baht only)
8. Issuing Date :	March 26, 2014
9. Maturity Date	March 26, 2017
10. Interest Rate :	Fixed Rate at 4.00% per annum
11. Tenor :	3 Years from the Issuing Date

Please be informed accordingly.

Sincerely Yours,

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(Mr. Prathama Phornprapha)

Managing Director