TK012/ 2556 February 26, 2013

Subject : TK announces annual dividend payment and date for AGM 2013

Attn : President, The Stock Exchange of Thailand

The Board of Directors meeting of Thitikorn Public Company Limited No.1/ 2013 held on February 26, 2013 has passed the following resolutions:

1. Approved to propose to the Annual General Meeting of Shareholders (AGM) to distribute the dividend payment for the operation from January 1, 2012 to December 31, 2012 at 0.80 Baht per share, totaling 500,000,000 shares with the total amount of 400 Million Baht. The Company made a special interim dividend payment from January 1 to June 30, 2012 operation at 0.37 Baht per share with total amount of 185 Million Baht on September 6, 2012. The additional dividend payment for 2012 operation will be paid to shareholders with the right to receive dividend as per schedule Record Date at 0.43 Baht per share with total amount of 215 Million Baht

2. The Record date for the right to attend the 2013 TK AGM and the right to receive the dividend will be on March 13, 2013, and the share registration book closing date for collecting Shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535 will be on March 14, 2013.The annual dividend payment will be paid to shareholders on May 9, 2013. (within one month subsequent to the AGM)

However, the right to receive the dividend is subject to shareholders approval at AGM.

3. The AGM for 2013 will be held on April 23, 2013 at 14.00 P.M. at S.P. Arcade building on 5th floor, 69 Ramkamhaeng Road, Huamark, Bangkapi, Bangkok 10240.

4. The agenda for the AGM 2013 will be as follows :

Agenda 1 : To certify Minutes of the AGM 2012 held on April 25, 2012.

Agenda 2 : To acknowledge and approve the company's annual report and the board of director's report for overall performance of 2012.

Agenda 3 : To certify and approve the company's balance sheets and profit and loss statement as of December 31, 2012.

Agenda 4 : To consider and approve the allocation of net profit and dividend of 2012 operational Results will be Bath 0.80 per share, totaling 500 million shares with the Total amount of 400 Million Baht. The Company made a special interim dividend payment from January 1 to June 30, 2012 operation at 0.37 Baht per share with Total amount of 185 Million Baht on September 6, 2012. The additional dividend payment for 2012 operation will be paid to shareholders with the right to receive dividend as per schedule Record Date below at 0.43 Baht per share with Total amount of 215 Million Baht

Agenda 5: To consider and approve the appointment of directors replacing those retired by rotation and appoint two Independent Directors

5.1) To consider and approve the appointment of directors replacing those retired by rotation.

Approved to propose to AGM for shareholders approval

- The rotated directors are as follows:

1. Mr. Phisanu Chongstitvathana	Independent Director/ Audit Committee and Nomination and Remuneration Committee
2. Mr. Pairintr Wongwantanee	Independent Director/ Audit Committee and Nomination and Remuneration Committee

3. Mr. Raksanit Phornprapha Director
4. Mr. Prapol Phornprapha Director/ Deputy Managing Director

- The rotated directors being proposed to re-elected 2 retiring directors are as follows:

1. Mr. Raksanit Phornprapha Director
2. Mr. Prapol Phornprapha Director/ Deputy Managing Director

5.2) To approve and appoint two Independent Directors

The Company 2 Independent Directors have retire by rotation are as follows:

1. Mr. Phisanu Chongstitvathana Independent Director/ Audit Committee and Nomination and Remuneration Committee
2. Mr. Pairintr Wongwantanee Independent Director/ Audit Committee and Nomination and Remuneration Committee

Both Independent Directors do not wish to extend their directorship and notified the Company Board of Directors. Nomination and Remuneration Committee has proposed 2 persons to be appointed as Independent Director replace 2 retried Independent Directors to the Board of Directors. The Board of Directors has approved to propose the appointment of 2 Independent Directors are as follows:

1. Mr. Phongsak Promrokul Independent Director/ Audit Committee
2. Mr. Wiboon Perm-Arayawong Independent Director/ Nomination and Remuneration Committee

- The members of new Board of Directors are :

1. Dr. Chumpol Phornprapha Chairman
2. Ms. Orapin Chartabsorn Independent Director/ President of Audit Committee
3. Mr. Taveeb Chardtumrong Independent Director/ Audit Committee and President of Nomination and Remuneration Committee
4. Mr. Phongsak Promrokul Independent Director/ Audit Committee
5. Mr. Wiboon Perm-Arayawong Director/ Nomination and Remuneration Committee
6. Ms. Prathama Phornprapha Director/ Managing Director
7. Mr. Prapol Phornprapha Director/ Deputy Managing Director
8. Mr. Raksanit Phornprapha Director
9. Mr. Satitphong Phornprapha Director
10. Mrs. Buskorn Liaummukda Director/ Nomination and Remuneration Committee
11. Mrs. Rachada Srivirojanawong Director

Agenda 6 : To consider and approve the directors remuneration for the year 2013.

Approved to propose to AGM to determine the directors' Remuneration for the year 2013 is Baht 3,000,000.

Agenda 7 : To consider and approve the appointment of the auditors and to determine their remuneration for the year 2013.

Approved the appointment of two auditors of M.R. & Associates Co., Ltd. to be the Company's auditors for 2013 as follow:

1. Mr. Methee Ratanasrimetha (CPA.NO. 3425) or
   (Signer of the Company audited financial statement for 2007 and for a period of four fiscal years from 2009-2012)
2. Mr. Pisit Chiwaruangroch (CPA.NO. 2803)
   (Has not sign the Company audited financial statement)

with an audit fee of Baht 2,070,000 for 2013.

Agenda 8 : To consider other issues (if any).

5. To Appoint Ms. Orapin Chartabsorn as President of Audit Committee to replace Mr. Phisanu Chongstitvathana, President of Audit Committee, which finished his term as an Independent Director and does not wish to extend his directorship.

Effective on Febuary, 26 2013, the Audit Committee comprises of 4 directors as follow:

1. Ms. Orapin Chartabsorn	President of Audit Committee and Independent Director
2. Mr. Taveeb Chardtumrong	Audit Committee and Independent Director
3. Mr. Phisanu Chongstitvathana	Audit Committee and Independent Director
4. Mr. Pairintr Wongwantanee	Audit Committee and Independent Director

Secretary of the Audit Committee : Mrs.Tatsanee Tobngam

The Audit Committee scope and responsibilities is the same as specify.

Please be informed accordingly.

Yours Sincerely,

(Ms. Prathama Phornprapha)
Managing Director