TK. 036/2555 June 14, 2012

Subject: Notification of the Board of Directors' Meeting Resolution on Issuance of the Bill of Exchange

To: The President, The Stock Exchange of Thailand

Board of Directors Meeting of Thitikorn Public Company Limited No.3/2012 was held on June 14, 2012 at 10.00 a.m. with resolution to approve the issuance of Bills of Exchange by the Company for its working capital. The value of the short-term bills shall not exceed Baht 1,500,000,000 (One thousand five hundred million baht) at any given time and its tenor shall not exceed 270 days. The Bills will be offered to institutional investors and large investors under the authorization of the Executive Board to determine the terms and conditions as well as any details related to each of the issuance of bills such as the interest rate, offering period, tenor, principal amount and etc. The issuance must receive an approval from Securities and Exchange Commission and Stock Exchange of Thailand prior to the offering. The issuance must comply in accordance to the terms of the notification, the rules and relevant laws.

Please be informed accordingly.

Yours faithfully,

(Ms.Prathama Phornprapha)
Managing Director