TK.008/2555 22 February 2012

Subject : TK announces annual dividend payment and date for AGM 2012

Attn : President, The Stock Exchange of Thailand

The Board of Directors meeting of Thitikorn Public Company Limited No.1/ 2012 held on February 22, 2012 has passed the following resolutions:

1. Approved to propose to the Annual General Meeting of Shareholders (AGM) to distribute the dividend payment for the operation from January 1, 2011 to December 31, 2011 will be Bath 0.58 per share, totaling 500 million shares to be Baht 290,000,000.

2. The Record date for the right to attend the 2012 TK AGM and the right to receive the dividend will be on March 8, 2012, and the share registration book closing date for gathering Shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535 will be on March 9, 2012.The annual dividend payment will be paid to shareholders on May 10, 2012. (within one month subsequent to AGM)

However, the right to receive the dividend is subject to shareholders approval at AGM.

3. The AGM for 2012 will be held on April 25, 2012 at 14.00 P.M. at S.P. Arcade building on 5th floor, 69 Ramkamhaeng Road, Huamark, Bangkapi, Bangkok 10240.

4. The agenda for the AGM 2012 will be as follows :

Agenda 1 : To certify Minutes of the AGM 2011 held on April 20, 2011.

Agenda 2 : To acknowledge and approve the company's annual report and the board of director's report for overall performance of 2011.

Agenda 3 : To certify and approve the company's balance sheets and profit and loss statement as of December 31, 2011.

Agenda 4 : To consider and approve the allocation of net profit and dividend of 2011 operational Results will be Bath 0.58 per share.

Agenda 5 : To consider and approve the appointment of directors replacing those retired by rotation

Approved to propose to AGM for shareholders approval

- The rotated directors are as follows:

1. Ms. Prathama Phornprapha Managing Director
2. Ms. Orapin Chartabsorn Independent Director
3. Mrs. Buskorn Liaummukda Director
4. Mrs. Rachada Srivirojanawong Director

- The rotated directors being re-elected are as follows:

1. Ms. Prathama Phornprapha Managing Director
2. Ms. Orapin Chartabsorn Independent Director
3. Mrs. Buskorn Liaummukda Director
4. Mrs. Rachada Srivirojanawong Director

- The members of new Board of Directors are :

1.	Dr. Chumpol Phornprapha	Chairman
2.	Mr. Phisanu Chongstitvathana	President of Audit Committee and Independent Director
3.	Mr. Pairintr Wongwantanee	Audit Committee and Independent Director
4.	Mr. Taveeb Chardtumrong	Audit Committee and Independent Director
5.	Ms. Orapin Chartabsorn	Independent Director
6.	Ms. Prathama Phornprapha	Director
7.	Mr. Prapol Phornprapha	Director
8.	Mr. Raksanit Phornprapha	Director
9.	Mr. Satitphong Phornprapha	Director
10.	Mrs. Buskorn Liaummukda	Director
11.	Mrs. Rachada Srivirojanawong	Director

Agenda 6 : To consider and approve the directors remuneration for the year 2012.

Approved to propose to AGM to determine the directors' Remuneration for the year 2012 is up to Baht 3,000,000.

Agenda 7 : To consider and approve the appointment of the auditors and to determine their remuneration for the year 2012.

Approved the appointment of two auditors of M.R. & Associates Co., Ltd. to be the Company's auditors for 2012 as follow:

1. Mr. Methee Ratanasrimetha (CPA.NO. 3425) or
   (Signer of the Company audited financial statement for a period of four year for the fiscal year of 2007 and 2009-2011)
2. Mr. Pisit Chiwaruangroch (CPA.NO. 2803)
   (Has not sign the Company audited financial statement)

with an audit fee of Baht 1,950,000 for 2012.

Agenda 8 : To consider and approve the issue and offering of debenture.

Approved to propose to AGM for shareholders approval on the issue and offering of debenture with the details as follows:

Purpose: Working capital and/or appropriate funding for the Company's operation and/or expansion of the Company's business and/or debt repayment and/or retirement of debenture

Type: Debentures with or without specify name, subordinated and/or unsubordinated, secured and/or unsecured and with or without representative of debenture holder depending on appropriate market conditions at such time the debentures are issued and offered.

Currency: Baht and/or and other foreign currencies

Total value of Debenture - Not exceeding 2,000 million baht equivalent amount in other foreign currencies

Maturity - Not over 10 years of each issuance

Type Offering - The debenture issued pursuant to this plan will be offered in all or in part, and/or as a program to public offering and institutional investors, and/or to private placement, and/or institutional investors or

local High Net-worth investors and/or to any foreigner such offerings may be made in one time or several times in accordance with the notifications of SEC and/or Office of the SEC and/or other related rules and regulations in force at the time the debentures are offered.

Early Redemption – The Company may or may not have the right to early redemption and buyback of the debenture subject to the terms and conditions of each issuance.

Interest Rate or Yield - Subject to the prevailing market conditions at the time of issue and offering or under terms and conditions of the debentures issued at such time.

Authority to determine other details - The Board of Directors and/or any person assigned by The Board of Directors shall have the power to specify any details on terms and conditions with regard to debenture issuance and offering as the following:

(1) To determine the details in connection with debentures, among other things, types, names, interest rates, maturity, redemption period, appointing the representative of debentures holder as well as details regarding an offer for sale including but not limited to price, method and period to offer and allot such debentures.

(2) To appoint financial advisors, and/or underwriter, and/or credit rating agencies to rate credit of issuer and/or security, and/or other person where such appointment is required under related rules and regulations and or in any event as they deem fit.

(3) To contact, negotiate, enter into, execute, and amend contracts and/or documents as well as to contact, furnish information, submit documentation to the Office of the SEC and/or other related entity regarding issuance and offering of debenture and to do any and all acts and things necessary or requisite as they deem fit.

Agenda 9 : To consider other issues (if any).

5. Approved the re-elected of the Nomination and Remuneration Committee replacing those retired by rotation as follows:

The re-elected Nomination and Remuneration Committee are as follows:

1. Mr. Taveeb Chardtumrong — President of Nomination and Remuneration Committee
2. Mr. Phisanu Chongstitvathana — Nomination and Remuneration Committee
3. Mr. Pairintr Wongwantanee — Nomination and Remuneration Committee
4. Mrs. Buskorn Liaummukda — Nomination and Remuneration Committee

The above re-elected committee will be effective on March 7, 2012 with the same scope and responsibilities.

Please be informed accordingly.

Yours Sincerely,

(Mr. Prapol Phornprapha)
Deputy Managing Director