No.TK.051/2554 May 26, 2011

Subject : Notification of the Information on the Issuance of the Debentures

Attn : President

The Stock Exchange of Thailand

Thitikorn Public Company Limited (TK) would like to notify that According to 1) the Shareholders' Meeting held on April 20, 2011, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 2,000 million baht 2) the 1st / 2011 Board of Director's held on February 23, 2011 have resolution authorizing the Executive Director to have the power with respect to issuance and offering of the debentures. Thitikorn Public Company Limited would like to inform the details of the Issuance of the debentures as follows:

1. Debentures Name :	"Debentures of Thitikorn Public Company Limited No.2/2011 Due A.D.2016"
2. Type of Debentures :	Name-Registered, Unsubordinated, and Unsecured Debentures without Debenture Holders' Representative
3. Offering Method :	PP13e: Private Placement to 13 types of institutional investors and high net worth
4. Offer Amount :	300,000 units (Three Hundred units)
5. Par Value :	1,000 Baht (One Thousand Baht only) per unit
6. Offering Price :	1,000 Baht (One Thousand Baht only) per unit
7. Principal Amount :	300,000,000 Baht (Three Hundred Million Baht only)
8. Issuing Date :	May 27, 2011
9. Maturity Date	May 27, 2016
10. Interest Rate :	Year 1 - 3 , Fixed Rate at 3.92% per annum Year 4 - 5 , Fixed Rate at 5.00% per annum
11. Tenor :	5 Years from the Issuing Date

Please be informed accordingly.

Sincerely Yours,

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(Ms. Prathama Phornprapha)

Managing Director