TK.007/ 2554 23 February 2011

Subject : TK announces annual dividend payment and date for AGM 2011

Attn : President, The Stock Exchange of Thailand

The Board of Directors meeting of Thitikorn Public Company Limited No.1/ 2011 held on February 23, 2011 has passed the following resolutions:

1. Approved to propose to the Annual General Meeting of Shareholders (AGM) to distribute the dividend payment for the operation from January 1, 2010 to December 31, 2010 will be Bath 0.52 per share, totaling 500 million shares to be Baht 260,000,000.

2. The Record date for the right to attend the 2011 TK AGM and the right to receive the dividend will be on March 10, 2011, and the share registration book closing date for gathering Shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535 will be on March 11, 2011.The annual dividend payment will be paid to shareholders on May 10, 2011. (within one month subsequent to AGM)

However, the right to receive the dividend is subject to shareholders approval at AGM.

3. The AGM for 2011 will be held on April 20, 2011 at 14.00 P.M. at S.P. Arcade building on 5th floor, 69 Ramkamhaeng Road, Huamark, Bangkapi, Bangkok 10240.

4. The agenda for the AGM 2011 will be as follows :

Agenda 1 : To certify Minutes of the AGM 2010 held on April 20, 2010.

Agenda 2 : To acknowledge and approve the company's annual report and the board of director's report for overall performance of 2010.

Agenda 3 : To certify and approve the company's balance sheets and profit and loss statement as of December 31, 2010.

Agenda 4 : To consider and approve the allocation of net profit and dividend of 2010 operational Results will be Bath 0.52 per share.

Agenda 5 : To consider and approve the appointment of directors replacing those retired by rotation

Approved to propose to AGM for shareholders approval

The rotated directors are as follows:

1. Dr.Chumpol Phornprapha	Chairman
2. Mr. Satitphong Phornprapha	Director
3. Ms.Orvan Naktup	Director
4. Mr. Taveeb Chardtumrong	Independent Director

The rotated directors being re-elected are as follows:

1. Dr.Chumpol Phornprapha	Chairman
2. Mr. Satitphong Phornprapha	Director
3. Ms.Orvan Naktup	Director
4. Mr. Taveeb Chardtumrong	Independent Director

The members of new Board of Directors are :

1. Dr. Chumpol Phornprapha	Chairman
2. Mr. Phisanu Chongstitvathana	President of Audit Committee and Independent Director
3. Mr. Pairintr Wongwantanee	Audit Committee and Independent Director
4. Mr. Taveeb Chardtumrong	Audit Committee and Independent Director
5. Ms. Orapin Chartabsorn	Independent Director
6. Ms. Prathama Phornprapha	Director
7. Mr. Prapol Phornprapha	Director
8. Mr. Raksanit Phornprapha	Director
9. Mr. Satitphong Phornprapha	Director
10. Ms. Orvan Naktup	Director
11. Mrs. Buskorn Liaummukda	Director

Agenda 6 : To consider and approve the directors remuneration for the year 2011.

Approved to propose to AGM to determine the directors' Remuneration for the year 2011 is up to Baht 2,000,000.

Agenda 7 : To consider and approve the appointment of the auditors and to determine their remuneration for the year 2011.

Approved the appointment of two auditors of M.R. & Associates Co., Ltd. to be the Company's auditors for 2011 as follow:

1. Mr. Methee Ratanasrimetha CPA.NO. 3425 or

(Signer of the Company audited financial statement for a period of three year for the fiscal year of 2007 and 2009-2010)

2. Mr. Pisit Chiwaruangroch CPA.NO. 2803

(Has not sign the Company audited financial statement)
with an audit fee of Baht 1,650,000 for 2011.

Agenda 8 : To consider and approve the issue and offering of debenture.

Type - Subordinated and/or unsubordinated debentures secured and/or unsecured debentures. Depending or market prevail conditions at such time the debentures are issued and offered.

Currency - Bath and/or and foreign currency by exchange rate prevailing at such time the debentures are issued and offered.

Total value of Debenture	- Not exceeding 2,000 million baht equivalent in other currencies
Maturity	- Not over 10 years of each issuance
Type Offering	- The debenture issued pursuant to this plan will be offered in all or in part, and/or as a program, and/or revolving nature and institutional investors, as a public offering and/or a private placement or High Net-worth investors and/or to any foreign and/or local institutional investors, such offerings may be made in one time or several times in accordance with the notifications of SEC and/or Office of the SEC and/or other related rules and regulations in force at the time the debentures are offered.
Premature Redemption	- The holders of the debentures and the Company may or may not entitled to the right to prematurely redeem, subject to the terms and conditions of each issuance.
Interest Rate or Yield	- Subject to the prevailing market conditions at the time of issue and offering or under terms and conditions of the debentures issued at such time. This shall also be subjected to notifications of SEC and/or the Office of the SEC and/or other related notifications, rules and regulation in force at such time the debenture are issued and offered.
Authority to determine other details	- The Board of Directors and/or any person assigned by The Board of Directors shall have the power to do the following : (1) To determine the details in connection with debentures, among other things, types, names, interest rates, maturity, redemption period, appointing the representative of debentures holder as well as details regarding an offer for sale including but not limited to price, method and period to offer and allot such debentures. (2) To appoint financial advisors, and/or underwriter, and/or credit rating agencies to rate credit of issuer and/or security, and/or other person where such appointment is required under related rules and regulations and or in any event as they deem fit. (3) To contact, negotiate, enter into, execute, and amend contracts and/or documents as well as to contact, furnish information, submit documentation to the Office of the SEC and/or other such debentures and to do any and all acts and things necessary or requisite as they deem fit.

Agenda 9 : To consider other issues (if any).

Please be informed accordingly.

Yours Sincerely,

(Ms. Prathama Phornprapha)

Managing Director