No.TK.005/2554 January 27, 2011

Subject : Notification of the Information on the Issuance of the Debentures

Attn : President

The Stock Exchange of Thailand

Thitikorn Public Company Limited (TK) would like to notify that According to 1) the Shareholders' Meeting held on April 26, 2006, the meeting has passed the resolution regarding the issuance and offering the Debenture amounting not exceed 1,500 million baht 2) the 1st / 2006 Board of Director's held on March 7, 2006 have resolution authorizing the Executive Director to have the power with respect to issuance and offering of the debentures. Thitikorn Public Company Limited would like to inform the details of the Issuance of the debentures as follows:

1. Debentures Name :	"Debentures of Thitikorn Public Company Limited No.1/2011 Due A.D.2016"
2. Type of Debentures :	Name-Registered, Unsubordinated, and Unsecured Debentures without Debenture Holders' Representative
3. Offering Method :	Offer to persons not exceeding 10 in number during any four-month period on the Issue Date according to notification of the Securities and Exchange Commission No.Tor Jor.9/ 2552
4. Offer Amount :	250,000 units (Two Hundred and Fifty Thousand units)
5. Par Value :	1,000 Baht (One Thousand Baht only) per unit
6. Offering Price :	1,000 Baht (One Thousand Baht only) per unit
7. Principal Amount :	250,000,000 Baht (Two Hundred and Fifty Million Baht only)
8. Issuing Date :	January 28, 2011
9. Maturity Date	January 28, 2016
10. Interest Rate :	Fixed Rate at 4.04% per annum
11. Tenor :	5 Years from the Issuing Date

Please be informed accordingly.

Sincerely Yours,

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(Mr.Prapol Phornprapha)

Director/ Deputy Managing Director