TK. 028/2006 April 26, 2006

Re: Resolution of 2006 Annual General Meeting of Shareholders - Notification

To: The President
The Stock Exchange of Thailand

The Annual General Meeting of Shareholders of Thitikorn Public Company Limited (the Company) has resolved in the meeting held on April 26, 2006 at the Auditorium Room, 5th Floor, S.P. Arcade Building, 69 Ramkhamhaeng Road, Huamark, Bangkapi, Bangkok 10240, as follows:

1. Certified the Minutes 2005 Annual General Meeting of Shareholders held on April 21, 2005.
2. Certified the 2005 Operation Result as reported by the Board of Directors and approve the company's annual report.
3. Approved the balance sheets, statement of income, and cash flow statements of 2005 ended December 31, 2005.
4. Approved the distribution of dividends to the Company's shareholders from 2005 net profit, at Baht 0.40 per share, totaling Baht 200 million and the payment date will be on May 25, 2006 as well as approved allocation of the remaining net profit as legal reserved.
5. Approved the appointment of directors replacing those retired by rotation, and the directors' remuneration for the 2006 as follows:
   The rotated directors are as follows: - Dr.Chumpol Phornprapha, Ms.Prathama Phornprapha, Mr. Satitphong Phornprapha, Mr.Phisanu Chongstitvathana
   The rotated directors being re-elected are as follows: - Dr.Chumpol Phornprapha, Ms.Prathama Phornprapha, Mr. Satitphong Phornprapha, Mr.Phisanu Chongstitvathana
   The directors' remuneration for the year 2006 is up to Baht 800,000.
6. Approved the appointment of two auditors of Bunchikij Co., Ltd. to be the Company's auditors for 2006 as follows: Mr. Sanit Hirunpanupong CPA. No. 3652 or Mrs. Yongyoo Krasae-sinthuwanond CPA. No. 2517
   An audit fee for 2006 will be Baht 1,437,000 for Thitikorn Plc.
7. Approve the issue and offering of debenture not exceeding 1,500 million baht .
   Brief summary of debentures are as follow ;
   Type - Subordinated and/or unsubordinated debentures secured and/or unsecured debentures. Depending or market prevail conditions at such time the debentures are issued and offered.
   Currency - Bath and/or and foreign currency by exchange rate prevailing at such time the debentures are issued and offered.

Total value of Debenture - Not exceeding 1,500 million baht equivalent in other currencies

Maturity - Not over 10 years of each issuance

Type Offering - The debenture issued pursuant to this plan will be offered in all or in part, and/or as a program, and/or revolving nature, as a public offering and/or a private placement and/or to any foreign and/or local institutional investors, such offerings may be made in one time or several times in accordance with the notifications of SEC and/or Office of the SEC and/or other related rules and regulations in force at the time the debentures are offered.

Premature Redemption - The holders of the debentures and the Company may or may not entitled to the right to prematurely redeem, subject to the terms and conditions of each issuance.

Interest Rate or Yield - Subject to the prevailing market conditions at the time of issue and offering or under terms and conditions of the debentures issued at such time. This shall also be subjected to notifications of SEC and/or the Office of the SEC and/or other related notifications, rules and regulation in force at such time the debenture are issued and offered.

Authority to determine other details - The Board of Directors and/or any person assigned by The Board of Directors shall have the power to do the following :

(1) To determine the details in connection with debentures, among other things, types, names, interest rates, maturity, redemption period, appointing the representative of debentures holder as well as details regarding an offer for sale including but not limited to price, method and period to offer and allot such debentures.

(2) To appoint financial advisors, and/or underwriter, and/or credit rating agencies to rate credit of issuer and/or security, and/or other person where such appointment is required under related rules and regulations and or in any event as they deem fit.

(3) To contact, negotiate, enter into, execute, and amend contracts and/or documents as well as to contact, furnish information, submit documentation to the Office of the SEC and/or other such debentures and to do any and all acts and things necessary or requisite as they deem fit.

Please be informed accordingly.

Yours sincerely,

Ms.Prathama Phornprapha

Director/Managing Director